

Ifo Institute for Economic Research

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Please register before 14 March 2011

You may download a registration form from www.cesifo-group.de/isc. Online-payment with credit card possible.

Members of the Ifo Institute & participants in the Ifo survey:

First day only: € 250
Second day only: € 220
Both days: € 400

Standard fees:

First day only: € 300
Second day only: € 270
Both days: € 500

Cancellation policy:

A 50% cancellation fee will apply for all cancellations made after 4 March 2011.

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Akademie der Konrad-Adenauer-Stiftung

Tiergartenstr. 35
10785 Berlin, Germany
www.kas.de



CESifo International Spring Conference 2011

The Global Divide: Winners and Losers of the Crisis



Programme

Thursday 17 and Friday 18 March 2011
Akademie der Konrad-Adenauer-Stiftung,
Berlin



A joint initiative of Ludwig-
Maximilians University and
the Ifo Institute

17 March 2011

18 March 2011

- 11:00 **Press conference**
- 12:00 Cold buffet lunch
- 12:45 **Welcome and Introduction**
- 13:00 **Capital Flows, Current Account Deficits and Growth: Why the World is Divided**
Hans-Werner Sinn, Ifo Institute, Munich
- 13:30 **Financial Stabilization and More Balanced Global Growth – The Dual Policy Challenge**
Axel Bertuch-Samuels, International Monetary Fund, Washington
- 14:00 **Euro Area – A Two-Speed Economy for Longer**
Frank Engels, Barclays Capital, Frankfurt
- 14:30 Discussion
- 15:00 Coffee break
- 15:30 **The US Economy – A Follower to the Japanese Disease?**
Stefan Schilbe, HSBC Trinkaus & Burkhardt AG, Düsseldorf
- 16:00 **The Chinese Economy – Shifting from International Trade to Domestic Demand**
Markus Taube, University of Duisburg-Essen, Duisburg
- 16:30 **Brazil: A Large Market in Sustainable Growth**
Juan-Carlos Collado, Centro de Estudios Económicos Tomillo, Madrid
- 17:00 General discussion
- 17:30 End of session
- 19:00 Dinner

- 9:30 **Welcome and Introduction**
Hans-Günther Vieweg, Ifo Institute, Munich
- 9:40 **Global Manufacturing – Split in Global Growth Momentum Has Deepened**
Hans-Günther Vieweg, Ifo Institute, Munich
- 10:05 **Commodities: A New Pricing Discovery**
Jeremy Baker, Harcourt Investment Consulting AG, Zurich
- 10:25 **European Steel – A Sunrise or a Sunset Industry?**
Rod Beddows, Hatch Corporate Finance, London
- 10:45 Discussion
- 11:00 Coffee break
- 11:15 **The European Chemical Industry: Towards a Sustainable Post-Crisis Recovery?**
Igor Magdalenic, essenscia, Brussels
- 11:35 **Automotive: The Pattern will Change!**
Peter Wiegand, KPMG, Berlin
- 11:55 **The German Large Industrial Plant Manufacturing Industry – Securing Competitiveness Through Internationalisation**
Klaus Gottwald, VDMA, Frankfurt
- 12:15 **EU Electronics Industry Outlook: “The Rumours of my Death are an Exaggeration” (Mark Twain)**
Sébastien Rospide, DECISION, Paris
- 12:35 General discussion
- 13:00 End of session
- Hot buffet lunch
- 14:00 End of conference

Registration Form

Please register before **4 March 2011**. For more information, visit www.cesifo-group.de/isc, the conference's main page.

Last name, first name

Position, Institution

Street address

City

Postal code

Country

Telephone number

E-Mail address

VAT-number

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€ 250

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€ 220

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€ 400

I will attend the conference dinner on 17 March 2011.

Yes No

Method of Payment

Invoice*

MasterCard/Eurocard

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Signature

Mail to Deirdre Weber, Ifo Institute, P.O. Box 860460,
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